

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

Lordstown Motors Corp., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10831 (MFW)

(Jointly Administered)

**Re: Docket Nos. 941 & 1014**

**NOTICE OF FILING OF BLACKLINE OF THIRD MODIFIED FIRST AMENDED  
JOINT CHAPTER 11 PLAN OF LORDSTOWN MOTORS CORP.  
AND ITS AFFILIATED DEBTORS**

**PLEASE TAKE NOTICE** that, on January 31, 2023, the above-captioned debtors and debtors-in-possession (the “**Debtors**”) filed the *Second Modified First Amended Joint Chapter 11 Plan of Lordstown Motors Corp. and Its Affiliated Debtors* [Docket No. 941] (the “**Second Modified First Amended Plan**”) with the United States Bankruptcy Court for the District of Delaware (“**Court**”).

**PLEASE TAKE FURTHER NOTICE** that, contemporaneously herewith, the Debtors have filed the *Third Modified First Amended Joint Chapter 11 Plan of Lordstown Motors Corp. and Its Affiliated Debtors* [Docket No. 1014] (the “**Third Modified First Amended Plan**”).

**PLEASE TAKE FURTHER NOTICE** that for the convenience of the Court and all parties in interest, a blackline of the Second Modified First Amended Plan against the Third Modified First Amended Plan is attached hereto as **Exhibit 1**,

*[Remainder of Page Intentionally Left Blank]*

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<sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corporation (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors’ service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

Dated: February 27, 2024  
Wilmington, Delaware

/s/ Morgan L. Patterson

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